

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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BARCLAYS CAPITAL INC.,)

Plaintiff,)

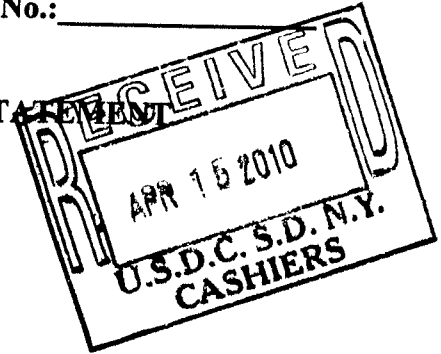
-against-)

PCCP MEZZANINE RECOVERY)
PARTNERS II, L.P., LEHMAN)
BROTHERS REAL ESTATE PARTNERS)
II, L.P., LEHMAN BROTHERS REAL)
ESTATE PARTNERS III, L.P., and)
LEHMAN BROTHERS REAL ESTATE)
FUND III, L.P.,)

Defendants.)
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Civil Action No.: _____

RULE 7.1 STATEMENT



**RULE 7.1 DISCLOSURE STATEMENT OF LEHMAN BROTHERS REAL ESTATE
PARTNERS III, L.P.**

Pursuant to Fed. R. Civ. P. 7.1 and through its undersigned counsel, Lehman Brothers
Real Estate Partners III, L.P., discloses the following:

Defendant Lehman Brothers Real Estate Partners III, L.P., has no parent corporation, and
there is no publicly held corporation that owns 10% or more of its stock.

Dated: New York, New York
April 15, 2010

JONES DAY

By: 

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Mezzanine Recovery Partners II, L.P.,
Lehman Brothers Real Estate Partners II,
L.P., Lehman Brothers Real Estate
Partners III, L.P., and Lehman Brothers
Real Estate Fund III, L.P.*

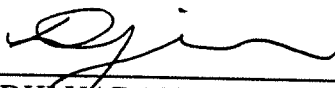
CERTIFICATE OF SERVICE

I, Nidhi Yadava, an attorney at Jones Day, hereby certify, under penalty of perjury, that on April 15, 2010, I caused a true and correct copy of RULE 7.1 DISCLOSURE STATEMENT OF LEHMAN BROTHERS REAL ESTATE PARTNERS III, L.P., to be served via First Class U.S. Mail, properly addressed to:

Jonathan D. Schiller
Christopher E. Duffy
Bridget Brown
Boise, Schiller & Flexner LLP
576 Lexington Avenue, 7th Floor
New York, New York 10022

Attorneys for Plaintiff

Dated: April 15, 2010
New York, New York



NIDHI YADAVA